

# Summary of Non-consolidated Financial Statements for the Fiscal Year Ended March 31, 2005

May 13, 2005

Name of Listed Company	Daidoh Limited	Stock listed on: Tokyo Stock Exchange Nagoya Stock Exchange
Code Number	3205	Location (prefecture) of Head Office: Tokyo, Japan
(URL <a href="http://www.daidoh-limited.com/">http://www.daidoh-limited.com/</a> )	Representative President	Isamu Takei
Inquiries	Isamu Waga Management Control General Manager	Tel. (03) 3257 - 5022
Date of Board of Directors Meeting for Account Settlement:	May 13, 2005	Interim dividend system: Yes
Date of Interim Dividend Payout:	June 30, 2005	Adoption of share unit system: Yes (1 unit=1,000 shares)
Date of Regular General Meeting of Shareholders:	June 29, 2005	

## 1. Operating Results for the Fiscal Year Ended March 31, 2005 (From April 1, 2004 to March 31, 2005)

### (1) Operating Results

	Net sales		Operating income		Ordinary income	
	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2005	5,450	0.5	261	170.4	2,030	15.9
Fiscal year ended March 31, 2004	5,425	(63.1)	96	202.6	1,751	36.1

	Net income		Net income per share	Net income per share on a fully diluted basis	Return on shareholders' equity	Ratio of ordinary income to total assets	Ratio of ordinary income to net sales
	Million yen	%	Yen	Yen	%	%	%
Fiscal year ended March 31, 2005	1,035	(3.5)	29.14	26.04	3.1	3.0	37.3
Fiscal year ended March 31, 2004	1,073	(51.9)	31.98	27.45	3.7	2.7	32.3

(Notes) 1. Average number of outstanding shares during the fiscal year

Fiscal year ended March 31, 2005 34,409,305 shares      Fiscal year ended March 31, 2004 32,524,461 shares

2. Change in accounting methods: None

3. Percentages shown for net sales, operating income, ordinary income and net income represent the increase or decrease compared with the previous fiscal year

### (2) Dividends

	Annual dividend per share			Total dividend (Annual)	Dividend payout ratio	Ratio of dividends to shareholders' equity
	Interim	Fiscal year-end				
	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2005	25.00	0.00	25.00	939	90.7	2.6
Fiscal year ended March 31, 2004	20.00	0.00	20.00	657	61.2	2.2

(Note) Breakdown of dividend for fiscal year ended March 31, 2005

Commemorative dividend                      0.00 yen                      Bonus dividend                      0.00 yen

### (3) Financial Position

	Total assets	Shareholders' equity	Shareholders' equity ratio	Shareholders' equity per share
	Million yen	Million yen	%	Yen
Fiscal year ended March 31, 2005	69,490	35,792	51.5	951.96
Fiscal year ended March 31, 2004	65,042	30,067	46.2	914.15

(Note) (1) Shares outstanding at end of period:

Fiscal year ended March 31, 2005 37,563,512 shares      Fiscal year ended March 31, 2004 32,855,290 shares

(2) Treasury stocks at end of period:

Fiscal year ended March 31, 2005 91,226 shares      Fiscal year ended March 31, 2004 3,402,271 shares

## 2. Forecast of Business Results for the Fiscal year Ending March 31, 2006 (From April 1, 2005 to March 31, 2006)

	Net sales	Ordinary income	Net income	Annual dividend per share		
				Interim	Fiscal year-end	
	Million yen	Million yen	Million yen	Yen	Yen	Yen
Interim period	2,500	1,100	850	0.00	—	—
Fiscal year	5,100	2,100	1,500	—	30.00	30.00

Reference: Estimated consolidated net income per share for the fiscal year: 39.93 yen

Note: The projected amounts shown above were prepared based upon information known to the Company as of the date this report was published. Actual results may differ greatly from the estimated numbers depending upon various uncertain factors and risks related to the world economy, competition, exchange rate, etc.