

Summary of Consolidated Financial Statements for the Fiscal Year Ended March 31, 2011 [Japan GAAP]

May 6, 2011

Name of Listed Company	Daidoh Limited	Stock Listed on: Tokyo Stock Exchange Nagoya Stock Exchange
Code Number	3205	
(URL http://www.daidoh-limited.com)		
Representative	President	Satoshi Yasue
Inquiries	Management Control General Manager Tel. (03) 3257-5022	Kiyoshi Fukura
Planned Date of Annual Shareholders Meeting	June 29, 2011	
Planned Date of Dividend Payout	June 30, 2011	
Planned Submission Date of Financial Report	June 30, 2011	
Supplementary Materials for Financial Report:	None	
Information Meeting for Financial Report (for Analysts) :	Yes	

1. Consolidated Operating Results for the Fiscal Year ended March 31, 2011 (From April 1, 2010 to March 31, 2011)

(1) Consolidated Operating Results

(Amounts less than one million yen have been rounded down)

(% represents rates of increase/decrease in comparison to those of the previous period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2011	26,668	1.4	727	43.9	461	(18.0)	420	-
Fiscal year ended March 31, 2010	26,304	(13.8)	505	111.2	563	115.1	29	-

(Note) Comprehensive income:

Fiscal year ended March 31, 2011 -378 million yen (-%) Fiscal year ended March 31, 2010 98 million yen (-%)

	Net income per share	Net income per share on a fully diluted basis	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2011	12.21	12.15	1.7	0.8	2.7
Fiscal year ended March 31, 2010	0.85	0.85	0.1	1.0	1.9

(Reference) Investment profit/loss on equity method:

Fiscal year ended March 31, 2011 -264 million yen Fiscal year ended March 31, 2010 -340 million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal year ended March 31, 2011	51,153	24,485	47.1	704.19
Fiscal year ended March 31, 2010	57,613	26,284	45.2	758.16

(Reference) Equity capital:

Fiscal year ended March 31, 2011 24,280 million yen Fiscal year ended March 31, 2010 26,061 million yen

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at fiscal year-end
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2011	494	3,735	(5,198)	5,540
Fiscal year ended March 31, 2010	3,770	(1,717)	1,817	6,481

2. Dividends

	Annual dividend					Total dividend (Total)	Payout ratio (Consolidated)	Dividend on net assets ratio (Consolidated)
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2010	-	20.00	-	23.00	43.00	1,501	5,060.7	5.5
Fiscal year ended March 31, 2011	-	20.00	-	23.00	43.00	1,496	352.2	5.9
Fiscal year ended March 31, 2012 (Estimate)	-	10.00	-	20.00	30.00		-	

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2012 (From April 1, 2011 to March 31, 2012)

(% represents rates of increase/decrease for the full year and interim period (cumulative) in comparison to those of the previous year.)

	Net income		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Interim (quarterly cumulative period)	13,000	7.3	(430)	-	(350)	-	(450)	-	(13.05)
Fiscal year	29,000	8.7	900	23.7	1,300	181.4	500	18.9	14.50

4. Other

(1) Change in scope of consolidation and application of equity method: Yes

Newly consolidated companies: 1 (DAIDOH LIMITED (CHINA) HOLDINGS CO., Ltd.)

(Excluded): -

(2) Revisions to accounting rules, procedures or presentation methods

① Changes accompanying a revision in accounting standards: No

② Other changes: No

(3) Numbers of shares outstanding (ordinary shares):

① Shares outstanding at end of the period (Including treasury stock):

Fiscal year ended March 31, 2011 37,696,897 shares Fiscal year ended March 31, 2010 37,696,897 shares

② Treasury stocks at end of period:

Fiscal year ended March 31, 2011 3,216,412 shares Fiscal year ended March 31, 2010 3,322,553 shares

③ Average number of shares:

Fiscal year ended March 31, 2011 34,427,939 shares Fiscal year ended March 31, 2010 34,753,364 shares

(Reference) Summary of Non-consolidated Financial Statements

1. Non-consolidated Operating Results for the Fiscal Year ended March 31, 2011 (From April 1, 2010 to March 31, 2011)

(1) Non-consolidated Operating Results

(Percentages shown below represent the increase or decrease compared with the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2011	1,949	(60.5)	345	(54.5)	766	(38.4)	222	(74.8)
Fiscal year ended March 31, 2010	4,935	(3.7)	759	(10.2)	1,243	(23.5)	884	-

	Net income per share	Net income per share on a fully diluted basis
	Yen	Yen
Fiscal year ended March 31, 2011	6.47	6.43
Fiscal year ended March 31, 2010	25.46	25.36

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal year ended March 31, 2011	37,976	21,894	57.3	631.46
Fiscal year ended March 31, 2010	51,957	23,366	44.7	679.75

(Reference) Equity capital:

Fiscal year ended March 31, 2011 21,773 million yen Fiscal year ended March 31, 2010 23,235 million yen

*Status of implementation of auditing procedure

This financial summary does not fall within the scope of the auditing procedures referenced in the Financial Instruments and Exchange Act. At the time of disclosure of the financial summary, Daidoh Limited is in the process of implementing the auditing procedures for its financial statements.

*Explanation concerning appropriate use of the projected operating results and other matters to note.

This material contains forward-looking statements based upon information and logical standards currently available to the Company. Actual results may differ substantially due to a variety of reasons. The anticipated electricity shortage in the summer is an important factor which may affect actual financial results, however it is not the sole factor.