

Summary of Consolidated 2nd Quarter Results for FY2012 ending March 31, 2013 [Japan GAAP]

November 5, 2012

Name of Listed Company	Daidoh Limited	Stock Listed on: Tokyo Stock Exchange Nagoya Stock Exchange
Code Number	3205	
(URL http://www.daidoh-limited.com)		
Representative	President	Satoshi Yasue
Inquiries	Management Control General Manager Tel. (03) 3257-5022	Kiyoshi Fukura
Planned Submission Date of 2nd Quarter Financial Report	November 14, 2012	
Planned Date of 2nd Quarter Dividend Payout	December 4, 2012	
Supplementary materials for quarterly financial report:	None	
Information meeting for quarterly financial report (for analysts) :	Yes	

1. Consolidated Operating Results for the 2nd Quarter Ended September 30, 2012 (From April 1, 2012 to September 30, 2012)

(1) Consolidated Operating Results

(Amounts less than one million yen have been rounded down)

(% represents rates of increase/decrease in comparison to those of the previous period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2nd Quarter of FY2012	12,652	(6.2)	(387)	-	(298)	-	(285)	-
2nd Quarter of FY2011	13,486	11.3	(49)	-	(20)	-	(468)	-

(Note) Comprehensive income:

2nd Quarter of FY2012 -758 million yen (-%) 2nd Quarter of FY2012 -865million yen (-%)

	Net income per share	Net income per share on a fully diluted basis
	Yen	Yen
2nd Quarter of FY2012	(8.39)	(8.34)
2nd Quarter of FY2011	(13.58)	(13.51)

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
2nd Quarter of FY2012	46,150	22,987	49.3	671.58
FY2011	48,441	24,521	50.2	713.00

(Reference) Equity capital:

2nd Quarter of FY2012 22,758 million yen FY2011 24,298 million yen

2. Dividends

	Annual dividend				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd quarter	End of 4th Quarter	Full year
	Yen	Yen	Yen	Yen	Yen
FY2011	-	10.00	-	20.00	30.00
FY2012	-	10.00			
FY2012 (Estimate)			-	20.00	30.00

Note: Change in the estimation of dividend from the latest announcement: None

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2013 (From April 1, 2012 to March 31, 2013)

(% represents rates of increase/decrease for the full year and interim period (cumulative) in comparison to those of the previous year.)

	Net income		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year	27,200	(8.0)	900	(33.4)	1,300	(23.1)	500	31.3	14.69

Note: Change in the estimation of dividend from the latest announcement: Yes

*Notes

(1) Changes in significant subsidiaries

(Changes in specific subsidiaries accompanied by changes in the scope of consolidation): None

Newly consolidated companies: - Excluded: -

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: Yes

(d) Retrospective restatement: None

Note: The depreciation method has been changed from the first quarter of this fiscal year and this change is applicable to “a case when it is difficult to distinguish between a change in an accounting policy and a change in an accounting estimate.”

(4) Numbers of shares outstanding (common stock):

(a) Shares outstanding (including treasury stock)

As of September 30, 2012: 37,696,897 shares As of March 31, 2012: 37,696,897 shares

(b) Treasury stock

As of September 30, 2012: 3,808,405 shares As of March 31, 2012: 3,617,526 shares

(c) Average number of shares:

(quarterly consolidated cumulative period)

Period ended September 30, 2012: 34,046,922 shares Period ended September 30, 2011: 34,480,676 shares

*Status of implementation of auditing procedure

This quarterly financial report is not subject to the quarterly review procedure prescribed by the Financial Instruments and Exchange Law. The review procedure prescribed by the Financial Instruments and Exchange Law for the quarterly consolidated financial statements had not been completed when this quarterly financial report was released.

*Forward-looking Statements and notes

Forecasts regarding future performance in these materials are based on judgments made in accordance with information available at the time this report was prepared. Actual results may differ significantly from these forecasts for a number of factors.