

# Summary of Consolidated 2nd Quarter Results for FY2015 ending March 31, 2016 [Japan GAAP]

November 2, 2015

Name of Listed Company	Daidoh Limited	Stock Listed on: Tokyo Stock Exchange Nagoya Stock Exchange
Code Number	3205	
(URL <a href="http://www.daidoh-limited.com">http://www.daidoh-limited.com</a> )		
Representative	President	Shin Okawa
Inquiries	Director Executive Officer In charge of Accounting & Finance Tel. (03) 3257-5022	Kiyoshi Fukura
Planned Submission Date of 2nd Quarter Financial Report		November 13, 2015
Planned Date of 2nd Quarter Dividend Payout		December 2, 2015
Supplementary materials for quarterly financial report:		None
Information meeting for quarterly financial report (for analysts) :		Yes

## 1. Consolidated Operating Results for the 2nd Quarter Ended September 30, 2015 (From April 1, 2015 to September 30, 2015)

### (1) Consolidated Operating Results

(Amounts less than one million yen have been rounded down)

(% represents rates of increase/decrease in comparison to those of the previous period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2nd Quarter of FY2015	11,251	(8.9)	(916)	-	(661)	-	(556)	-
2nd Quarter of FY2014	10,952	(8.9)	(1,049)	-	(819)	-	(666)	-

(Note) Comprehensive income:

2nd Quarter of FY2015 -1,460 million yen (-%)      2nd Quarter of FY2014 -511 million yen (-%)

	Net income per share	Net income per share on a fully diluted basis
	Yen	Yen
2nd Quarter of FY2015	(16.56)	-
2nd Quarter of FY2014	(19.69)	-

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
2nd Quarter of FY2015	44,086	22,411	50.5	661.25
FY2014	46,379	24,212	51.8	715.48

(Reference) Equity capital:

2nd Quarter of FY2015 22,242 million yen      FY2014 24,036 million yen

## 2. Dividends

	Annual dividend				
	End of 1st Quarter	End of 2nd Quarter	End of 3rd quarter	End of 4th Quarter	Full year
	Yen	Yen	Yen	Yen	Yen
FY2014	-	5.00	-	10.00	15.00
FY2015	-	5.00	-	-	-
FY2015 (Estimate)	-	-	-	10.00	15.00

Note: Change in the estimation of dividend from the latest announcement: None

## 3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2016 (From April 1, 2015 to March 31, 2016)

(% represents rates of increase/decrease for the full year and interim period (cumulative) in comparison to those of the previous year.)

	Net income		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year	24,500	0.0	(400)	-	50	(63.5)	200	126.2	5.95

Note: Change in the estimation of dividend from the latest announcement: Yes

\*Notes

(1) Changes in significant subsidiaries

(Changes in specific subsidiaries accompanied by changes in the scope of consolidation): None

Newly consolidated companies: - Excluded: -

(2) Use of accounting methods specifically for the preparation of the quarterly consolidated financial statements: None

(3) Changes in accounting principles and estimates, and retrospective restatement

(a) Changes due to revision of accounting standards: Yes

(b) Changes other than in (a): None

(c) Changes in accounting estimates: None

(d) Retrospective restatement: None

Note: The depreciation method has been changed from the first quarter of this fiscal year and this change is applicable to “a case when it is difficult to distinguish between a change in an accounting policy and a change in an accounting estimate.”

(4) Numbers of shares outstanding (common stock):

(a) Shares outstanding (including treasury stock)

As of September 30, 2015: 37,696,897 shares As of March 31, 2015: 37,696,897 shares

(b) Treasury stock

As of September 30, 2015: 4,060,474 shares As of March 31, 2015: 4,101,533 shares

(c) Average number of shares:

(quarterly consolidated cumulative period)

Period ended September 30, 2015: 33,613,279 shares Period ended September 30, 2014: 33,840,186 shares

\*Status of implementation of auditing procedure

This quarterly financial report is not subject to the audit procedure prescribed by the Financial Instruments and Exchange Law. The audit procedure prescribed by the Financial Instruments and Exchange Law for the consolidated financial statements had not been completed when this quarterly financial report was released.

\*Forward-looking Statements and notes

Forecasts regarding future performance in these materials are based on judgments made in accordance with information available at the time this report was prepared. Actual results may differ significantly from these forecasts for a number of factors.