

Summary of Consolidated Financial Statements for the Fiscal Year Ended March 31, 2016 [Japan GAAP]

May 6, 2015

Name of Listed Company	Daidoh Limited	Stock Listed on: Tokyo Stock Exchange Nagoya Stock Exchange
Code Number	3205	
(URL http://www.daidoh-limited.com)		
Representative	President	Shin Okawa
Inquiries	Executive Officer In charge of Accounting & Finance Tel. (03) 3257-5022	Kiyoshi Fukura
Planned Date of Annual Shareholders Meeting	June 29, 2016	
Planned Date of Dividend Payout	June 30, 2016	
Planned Submission Date of Financial Report	June 30, 2016	
Supplementary Materials for Financial Report:	None	
Information Meeting for Financial Report (for Analysts) :	Yes	

1. Consolidated Operating Results for the Fiscal Year ended March 31, 2016 (From April 1, 2015 to March 31, 2016)

(1) Consolidated Operating Results

(Amounts less than one million yen have been rounded down)

(% represents rates of increase/decrease in comparison to those of the previous period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2016	23,813	(2.8)	(918)	-	(549)	-	91	-
Fiscal year ended March 31, 2015	24,494	(5.9)	(566)	-	136	-	88	-

(Note) Comprehensive income:

Fiscal year ended March 31, 2016 -1,552 million yen (-%) Fiscal year ended March 31, 2015 1,598 million yen (-%)

	Net income per share	Net income per share on a fully diluted basis	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2016	2.72	2.69	0.4	(1.2)	(3.9)
Fiscal year ended March 31, 2015	2.62	2.59	0.4	0.3	(2.3)

(Reference) Investment profit/loss on equity method:

Fiscal year ended March 31, 2016 -30 million yen Fiscal year ended March 31, 2015 33 million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
Fiscal year ended March 31, 2016	42,360	21,715	50.8	640.18
Fiscal year ended March 31, 2015	46,379	24,212	51.8	715.48

(Reference) Equity capital:

Fiscal year ended March 31, 2016 21,533 million yen Fiscal year ended March 31, 2015 23,596 million yen

(3) Consolidated Cash Flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at fiscal year-end
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended March 31, 2016	16	403	(584)	4,382
Fiscal year ended March 31, 2015	1,274	1,506	(1,862)	4,525

2. Dividends

	Annual dividend					Total dividend (Total)	Payout ratio (Consolidated)	Dividend on net assets ratio (Consolidated)
	End of 1st Quarter	End of 2nd Quarter	End of 3rd Quarter	Year end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2016	-	5.00	-	10.00	15.00	531	573.0	2.2
Fiscal year ended March 31, 2015	-	5.00	-	10.00	15.00	530	552.0	2.2
Fiscal year ended March 31, 2017 (Estimate)	-	-	-	10.00	10.00		-	

3. Forecast of Consolidated Operating Results for the Fiscal Year Ending March 31, 2017 (From April 1, 2016 to March 31, 2017)

(% represents rates of increase/decrease for the full year and interim period (cumulative) in comparison to those of the previous year.)

	Net income		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Interim (quarterly cumulative period)	10,400	(7.6)	(900)	-	(900)	-	(1,000)	-	(29.74)
Fiscal year	23,200	(2.6)	(500)	-	(300)	-	0	(100)	0.00

*Notes

(1) Change in scope of consolidation and application of equity method: None

Newly consolidated companies: - Excluded: -

(2) Changes in accounting policies and changes or restatement of accounting estimates

① Changes in accounting policies caused by revision of accounting standards: Yes

② Changes in accounting policies other than ① above: None

③ Changes in accounting estimates: None

④ Restatement of revisions: None

(3) Numbers of shares outstanding (ordinary shares):

① Shares outstanding at end of the period (Including treasury stock):

Fiscal year ended March 31, 2015	37,696,897 shares	Fiscal year ended March 31, 2014	37,696,897 shares
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② Treasury stocks at end of period:

Fiscal year ended March 31, 2015	4,060,612 shares	Fiscal year ended March 31, 2014	4,101,533 shares
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③ Average number of shares:

Fiscal year ended March 31, 2015	33,624,807 shares	Fiscal year ended March 31, 2014	33,766,799 shares
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*Status of implementation of auditing procedure

This financial summary does not fall within the scope of the auditing procedures referenced in the Financial Instruments and Exchange Act. At the time of disclosure of the financial summary, Daidoh Limited is in the process of implementing the auditing procedures for its financial statements.

*Explanation concerning appropriate use of the projected operating results and other matters to note.

This material contains forward-looking statements based upon information and logical standards currently available to the Company. Actual results may differ substantially due to a variety of reasons.